

**UNITED STATES BANKRUPTCY COURT**  
**SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re: )  
 ) Chapter 11  
 )  
LEHMAN BROTHERS HOLDINGS INC., *et al.*, ) Case No. 08-13555 (JMP)  
 )  
 )  
 )  
Debtors ) (Jointly Administered)  
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**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

BedRok Securities LLC  
Name of Transferee

Oaktree Huntington Investment Fund, L.P.  
Name of Transferor

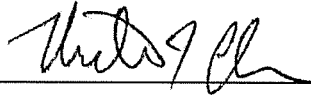
Name and Address where notices to transferee  
should be sent:

Case No.: 08-13555  
Court Claim No.: 67462  
Amount of Claim Transferred: \$2,153,121.26  
Date Claim Filed: 4/19/2011  
Debtor: Lehman Brothers Holdings Inc.

**BedRok Securities LLC**  
Attn: Rick Caplan  
555 Theodore Fremd Avenue  
Suite C-301  
Rye, New York 10580

Name and Address where notices to transferor  
should be sent:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 

Date: January 28, 2014

Transferee/Transferee's Agent

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

## EVIDENCE OF TRANSFER OF CLAIM

### TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **OAKTREE HUNTINGTON INVESTMENT FUND, L.P.** ("Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to **BEDROK SECURITIES LLC** ("Assignee"), an undivided interest in \$2,153,121.26 of Assignor's right, title, interest, claims<sup>1</sup> and causes of action in and to, or arising under or in connection with KeyBank National Association's claims set forth in Proof of Claim Number 28819, as amended and supplemented by Proof of Claim Number 67462 (collectively, the "Claim"), against Lehman Brothers Holdings, Inc. (the "Debtor"), the debtor-in-possession in Case No. 08-13555 (the "Case") under Chapter 11 of the Bankruptcy Code (11 U.S.C. § 101 et. seq.) (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and any and all other proofs of claim filed by Assignor with the Bankruptcy Court in respect of the Assigned Claim.

Assignor hereby waives any objection to the transfer of its ownership interest in and to the Claim assigned to Assignee (the "Assigned Claim") on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Assigned Claim and recognizing the Assignee as the sole owner and holder of the Assigned Claim for all purposes, including, without limitation, voting and distribution purposes. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Assigned Claim, and all payments or distributions of money or property in respect of the Assigned Claim, shall be delivered or made to the Assignee.

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<sup>1</sup>As that term is defined in 11 USC § 101(5).


IN WITNESS WHEREOF, this Evidence of Transfer of Claim is executed on January 28, 2014.


**OAKTREE HUNTINGTON INVESTMENT FUND,  
L.P.**

By: Oaktree Huntington Investment Fund GP, L.P.  
Its: General Partner

By: Oaktree Huntington Investment Fund GP Ltd.  
Its: General Partner

By: Oaktree Capital Management, L.P.  
Its: Director

By:   
Name of person signing: Richard Ting  
Title of person signing: Managing Director  
Associate General Counsel

By:   
Name of person signing: Mahesh Balakrishnan  
Title of person signing: Senior Vice President

**BEDROK SECURITIES LLC**

By: \_\_\_\_\_  
Name of person signing: \_\_\_\_\_  
Title of person signing: \_\_\_\_\_

IN WITNESS WHEREOF, this Evidence of Transfer of Claim is executed on January 28,  
2014.

**OAKTREE HUNTINGTON INVESTMENT FUND,  
L.P.**

By: Oaktree Huntington Investment Fund GP, L.P.  
Its: General Partner


By: Oaktree Huntington Investment Fund GP Ltd.  
Its: General Partner

By: Oaktree Capital Management, L.P.  
Its: Director

By: \_\_\_\_\_  
Name of person signing: \_\_\_\_\_  
Title of person signing: \_\_\_\_\_

By: \_\_\_\_\_  
Name of person signing: \_\_\_\_\_  
Title of person signing: \_\_\_\_\_

**BEDROK SECURITIES LLC**

By:  \_\_\_\_\_  
Name of person signing: Rich Caplan  
Title of person signing: President